

TABLE OF CONTENTS

| | <u>Page</u> |
|--|-------------|
| Summary | ii |
| <u>Gas Consumption</u> | |
| Residential & Commercial | 2 |
| Electric Utilities | 2 |
| Nuclear Power | 3 |
| Industrial | 4 |
| Fuel Switching | 5 |
| | |
| <u>Gas Production</u> | |
| The Reserve Report | 7 |
| The Tax Credits | 9 |
| <u>The Gulf of Mexico</u> | 11 |
| Texas and Louisiana Shelf | 11 |
| The Slope Areas | 13 |
| The Eastern Shelf | 15 |
| Other Areas | 15 |
| The National Petroleum Council | 17 |
| | |
| <u>Foreign Trade in Natural Gas</u> | |
| Canada | 20 |
| Mexico | 20 |
| Liquefied Natural Gas | 20 |
| | |
| <u>Forecast</u> | |
| Short Term | 22 |
| Long Term | 22 |
| | |
| <u>Appendix A - The Gulf of Mexico</u> | |
| <u>Texas and Louisiana Shelf</u> | 26 |
| Brazos | 28 |
| Galveston | 28 |
| High Island | 28 |
| Matagorda Island | 28 |
| Mustang Island | 28 |
| North Padre Island | 28 |
| South Padre Island | 29 |

TABLE OF CONTENTS (CONTINUED)

| | <u>Page</u> |
|--|-------------|
| <u>Appendix A - The Gulf of Mexico (Continued)</u> | |
| <u>Texas and Louisiana Shelf (Continued)</u> | 29 |
| Bay Marchand | 29 |
| Breton Sound | 29 |
| Chandeleur and Chandeleur Sound | 29 |
| East Cameron | 29 |
| Eugene Island | 29 |
| Grand Isle | 30 |
| Main Pass | 30 |
| Sabine Pass | 31 |
| Ship Shoal | 31 |
| South Marsh Island | 31 |
| South Pass | 31 |
| South Pelto | 31 |
| South Timbalier | 32 |
| Vermilion | 32 |
| West Cameron | 32 |
| West Delta | 34 |
| <u>The Slope Areas</u> | 34 |
| East Breaks and Alaminos Canyon | 34 |
| Garden Banks | 39 |
| Green Canyon | 43 |
| Mississippi Canyon and DeSoto Canyon | 47 |
| Ewing Bank | 51 |
| Atwater Valley | 53 |
| The Slope Portion of Viosca Knoll | 56 |
| The Eastern Shelf | 59 |
| <u>Appendix B - The Rocky Mountains</u> | |
| <u>Statistical Considerations</u> | 74 |
| Wyoming | 76 |
| Utah | 79 |
| Colorado | 82 |
| New Mexico | 84 |
| Forecast Production | 86 |

TABLES

| | <u>Page</u> |
|---|-------------|
| 1. Forecast Prices - 2000 | iv |
| 2. Forecast Prices | v |
| 3. Forecast Production of Natural Gas | 14 |
| 4. United States Foreign Trade in Natural Gas | 19 |
| 5. United States ANatural@ Gas Balance | 21 |

APPENDIX A

| | <u>Page</u> |
|--|-------------|
| A-1._ Natural Gas Production - Texas and Louisiana Shelf | 27 |
| A-2._ Production in the Slope Areas | 33 |
| A-3._ East Breaks and Alaminos Canyon | 37 |
| A-4._ Garden Banks | 40 |
| A-5._ Green Canyon | 44 |
| A-6._ Mississippi Canyon and DeSoto Canyon | 48 |
| A-7._ Ewing Bank | 50 |
| A-8._ Atwater Valley | 54 |
| A-9._ The Slope Portion of Viosca Knoll | 57 |
| A-10._ The Eastern Shelf | 62 |
| A-11._ Post 1991 Drilling Activity - Texas Shelf | 63 |
| A-12._ Post 1991 Drilling Activity - Louisiana Shelf | 64 |
| A-13._ Post 1991 Texas Slope Areas Exploration | 66 |
| A-14._ Post 1991 Louisiana Slope Areas Exploration | 68 |
| A-15._ Post 1991 Eastern Gulf of Mexico Exploration | 72 |

APPENDIX B

| | <u>Page</u> |
|---|-------------|
| B-1. Wyoming Gas Balances | 75 |
| B-2. Nonhydrocarbon Gases in Wyoming | 77 |
| B-3. Utah Gas Balances | 78 |
| B-4. Nonhydrocarbon Gases in Utah | 80 |
| B-5. Colorado Gas Balances | 81 |
| B-6. New Mexico Gas Balances | 83 |
| B-7. Production in the Rocky Mountains | 85 |
| B-8. Associated Gas Production in the Rocky Mountains | 87 |
| B-9. Conventional Gas Production in the Rocky Mountains | 88 |

| | |
|--|----|
| B-10. Tight Gas Production in the Rocky Mountains | 89 |
| B-11. Coalbed Methane Production in the Rocky Mountains | 90 |
| B-12. Nonhydrocarbon Gas Production in the Rocky Mountains | 91 |